

March 1, 2025

Shaker Investments Promotes Andrew Frye to Senior Research Analyst

Shaker Investments is pleased to announce the promotion of Andrew Frye to the position of Senior Research Analyst.

Andrew joined Shaker Investments in the summer of 2022 as a Research Analyst and has quickly proven himself as a valuable asset to the team. In his new role, Andrew will continue to uphold Shaker's established bottom-up fundamental research process while introducing new technologies and fresh perspectives on potential investment opportunities.

"I am extremely excited to step into the role of senior research analyst," said Andrew Frye. "Ray and Chris have been great mentors to me, and I am profoundly grateful for this opportunity to be a part of the Shaker Investments research team, and to continue to build on its meaningful legacy within the financial services industry."

Brandon Hemmelgarn, Co-Chief Investment Officer at Shaker Investments, expressed his enthusiasm for Andrew's promotion: "I am excited to have Andrew on our research team, challenging us each day to be our best and bringing new ideas to the table. Over the last three years he has made valuable contributions to the team and our clients' portfolios through idea generation and management efforts. I look forward to watching his continued success in his expanding role."

Andrew's primary responsibilities will include working with Portfolio Managers to monitor existing investments, track competitors, and generate new investment ideas. His analytical approach to modeling companies aligns perfectly with Shaker Investments' commitment to insightful, original research.

This promotion reflects Shaker Investments' dedication to nurturing talent and recognizing exceptional performance within its ranks. The firm continues to strengthen its position in the investment management industry by fostering a culture of growth and excellence.

